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SECURITIES AND FUTURES ACT
(CHAPTER 289)

SECURITIES AND FUTURES (OFFERS OF INVESTMENTS)
(SHARES AND DEBENTURES) (EXEMPTION FROM
PROSPECTUS AND PRICING STATEMENT REQUIREMENTS)
(AMENDMENT) REGULATIONS 2018

In exercise of the powers conferred by sections 247(3) and 341 of the Securities and Futures Act, the Monetary Authority of Singapore makes the following Regulations:

Citation and commencement

1. These Regulations are the Securities and Futures (Offers of Investments) (Shares and Debentures) (Exemption from Prospectus and Pricing Statement Requirements) (Amendment) Regulations 2018 and come into operation on 8 October 2018.

Amendment of regulation 2

2. Regulation 2 of the Securities and Futures (Offers of Investments) (Shares and Debentures) (Exemption from Prospectus and Pricing Statement Requirements) Regulations 2006 (G.N. No. S 182/2006) is amended —

(a) by deleting the definition of “Principal Regulations” and substituting the following definition:

““Principal Regulations” means the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018 (G.N. No. S 664/2018);”;
and

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- (b) by deleting the words “regulation 2(1) of the Principal Regulations” in the definitions of “structured notes” and “synthetic securitisation transaction” and substituting in each case the words “section 240AA(5) of the Act”.

Amendment of regulation 3

3. Regulation 3 of the Securities and Futures (Offers of Investments) (Shares and Debentures) (Exemption from Prospectus and Pricing Statement Requirements) Regulations 2006 is amended —

- (a) by deleting the words “Part II” in paragraph (1)(a) and substituting the words “Part 2”; and
- (b) by deleting the words “Part X” in paragraphs (1)(b) and (2) and substituting in each case the words “Part 10”.

Made on 8 October 2018.

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